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January 29, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

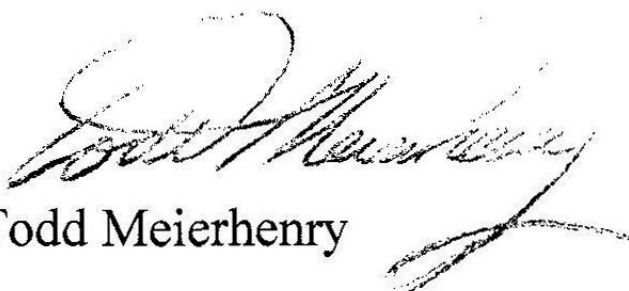
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Yankton School District No. 63-3
Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED

FEB - 2 2009

S.D. SEC. OF STATE

1872934

YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Yankton School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009
3. Date of issue: January 15, 2009.
4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used by the District to: (1) make required Americans with Disabilities Act (ADA) upgrades to District facilities; (2) construct a new central administration building, bus barn and shop; and (3) pay for furnishings, fixtures and equipment.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$7,090,000.
7. Paying dates of principal and interest:

See attached Schedule.


8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 29th day of January 2009.

By: 
Its: Business Manager

\$7,090,000
Yankton School District 63-3
Limited Tax General Obligation Certificates Series 2009

Dated Jan 29, 2009

Debt Service Report

30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 12/15	FY 1/1
12/15/2009	\$420,000.00	3.000	193,533.54	613,533.54	613,534	613,534
06/15/2010			103,940.63	103,940.63		
12/15/2010	\$520,000.00	3.000	103,940.63	623,940.63	727,881	727,881
06/15/2011			96,140.63	96,140.63		
12/15/2011	\$535,000.00	3.000	96,140.63	631,140.63	727,281	727,281
06/15/2012			88,115.63	88,115.63		
12/15/2012	\$550,000.00	3.000	88,115.63	638,115.63	726,231	726,231
06/15/2013			79,865.63	79,865.63		
12/15/2013	\$570,000.00	3.000	79,865.63	649,865.63	729,731	729,731
06/15/2014			71,315.63	71,315.63		
12/15/2014	\$585,000.00	3.000	71,315.63	656,315.63	727,631	727,631
06/15/2015			62,540.63	62,540.63		
12/15/2015	\$605,000.00	3.000	62,540.63	667,540.63	730,081	730,081
06/15/2016			53,465.63	53,465.63		
12/15/2016	\$620,000.00	3.000	53,465.63	673,465.63	726,931	726,931
06/15/2017			44,165.63	44,165.63		
12/15/2017	\$640,000.00	3.000	44,165.63	684,165.63	728,331	728,331
06/15/2018			34,565.63	34,565.63		
12/15/2018	\$660,000.00	3.125	34,565.63	694,565.63	729,131	729,131
06/15/2019			24,253.13	24,253.13		
12/15/2019	\$680,000.00	3.375	24,253.13	704,253.13	728,506	728,506
06/15/2020			12,778.13	12,778.13		
12/15/2020	\$705,000.00	3.625	12,778.13	717,778.13	730,556	730,556
	\$7,090,000.00		\$1,535,827.29	\$8,625,827.29	\$8,625,827	\$8,625,827